

Finance

Proposal Form

Please complete the form with as much information as requested.

Organisation (i)

Need help with your form? Contact us on **0333 344 1015**

Name of organisation

CLERKBOOK PROPERTY GROUP

Registration Number (if applicable)

Limited Company



Partnership

Sole Trader

Charity/Nonprofit

Registered Address

Fergusson House, 124-128 City Road

Incorporated/Start Date

2019

Postcode

EC1V 2NJ

E-mail

accounts@clerkbook.co.uk

Contact Number

Organisation (ii)

Please outline a summary of the business/organisation activity and its daily operations:

2x office cleaning contracts
End of Tenancy / Professional cleans for Estate Agents
Energy Performance Certificates

What are the main sources of revenue? Specify any major clients & contracts

Estates Agents
Office Cleaning Contracts

Annual Turnover (£)

195,000

Purpose of finance

Amount needed (£)

17,000

How soon do you need it?

ASAP

Please outline what you are looking to achieve:

How long do you want it for?

Cashflow

3-4 years

Personal Details

Please list details of all directors/owners/stakeholders involved

<p>Name (1) <input type="text" value="AARON SIMPSON"/></p> <p>Date of Birth <input type="text" value="20/11/1992"/></p> <p>Home Number <input type="text"/></p> <p>Mobile Number <input type="text" value="07950781931"/></p> <p>Home Address <input type="text" value="70 Bellingham Road"/></p> <p>Postcode <input type="text" value="SE6 2PT"/></p> <p>Previous address (if changed in last 3 years) <input type="text" value="N/a"/></p>	<p>Name (2) <input type="text" value="Nathan Kent"/></p> <p>Date of Birth <input type="text" value="07/04/1993"/></p> <p>Home Number <input type="text"/></p> <p>Mobile Number <input type="text" value="07596450444"/></p> <p>Home Address <input type="text" value="Flat 2, 12 Woolstone Road"/></p> <p>Postcode <input type="text" value="SE23 2SG"/></p> <p>Previous address (if changed in last 3 years) <input type="text" value="N/a"/></p>
<p>Do you own this property?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p>If you ticked yes, what is the current value and the outstanding mortgage(s) on the property?</p> <p>Value <input type="text" value="N/a"/></p> <p>Mortgage <input type="text" value="N/a"/></p>	<p>Do you own this property?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p>If you ticked yes, what is the current value and the outstanding mortgage(s) on the property?</p> <p>Value <input type="text" value="N/a"/></p> <p>Mortgage <input type="text" value="N/a"/></p>
<p>Does the organisation/director(s) own other asset(s) or property? If so, please state them & the approximate value:</p> <p><input type="text" value="Aaron Simpson - Buy to Let property - Value £500,000"/></p>	

Information about you, directors, partners and other members of your organisation: The information provided will be used in order to further your finance proposal. This personal information will also be used for the purpose of conducting credit reference checks by Funding Options Ltd and its lenders to further evaluate the principal(s), member(s), partner(s) and/or guarantor(s); in respect of those individuals whose details are included on the proposal form. Personal data is processed as per our Privacy Policy. Terms of Service apply. You can find these documents at www.fundingoptions.com/terms/

Declaration: YOU ARE RESPONSIBLE FOR COMPLETION OF THE INFORMATION ON THIS PROPOSAL FORM AND IN PARTICULAR FOR THE SUPPLY OF ALL PERSONAL DATA TO US WHICH IS INCLUDED ON THE FORM. PLEASE ENSURE THAT YOU BRING THIS NOTICE TO THE ATTENTION OF THOSE PERSONS ABOUT WHOM YOU SUPPLY PERSONAL DATA. BY SIGNING THIS FORM YOU CONFIRM THAT YOU HAVE OBTAINED THE AGREEMENT OF ALL PERSONS TO THE SUBMISSION OF THAT DATA OR THAT YOU ARE AUTHORISED TO PROVIDE IT TO US.

I/we attest that the information submitted in the proposal is correct to the best of my knowledge and has been submitted voluntarily. A photocopy, scanned copy, facsimile or electronic signature of this authorisation shall be deemed to be the equivalent of an original.

Principal(s) Signature: _____



Print Name(s) (block capitals): AARON SIMPSON

Date completed: 13/06/2024 / /

SIGNATURE CERTIFICATE



REFERENCE NUMBER

B0526594-8CE3-4530-B4CA-1F23D9604D02

TRANSACTION DETAILS

Reference Number

B0526594-8CE3-4530-B4CA-1F23D9604D02

Transaction Type

Template Signer Link

Sent At

13/06/2024 11:07 +01

Executed At

13/06/2024 11:21 +01

Identity Method

email

Distribution Method

manual

Signed Checksum

aefe975466d9bdf73fbe49b4f04a6c3bb446d06af4b95bb51a28fb3d2a8084c0

Signer Sequencing

Disabled

Document Passcode

Disabled

DOCUMENT DETAILS

Document Name

Proposal for Funding 2024

Filename

Page_1_1_.pdf

Pages

2 pages

Content Type

application/pdf


File Size

1.01 MB

Original Checksum

44f64e2dc8b9a9cee4fa2d13e68f7d870ed1d1e26efbc3fa4c8b7bedc92fc68b

SIGNERS

SIGNER	E-SIGNATURE	EVENTS
<p>Name AARON SIMPSON</p> <p>Email accounts@clerkbook.co.uk</p> <p>Components 44</p>	<p>Status signed</p> <p>Multi-factor Digital Fingerprint Checksum 1f0ea4e1e702e45161be7c8e7db57728fce667de63b9c7812cdaad847a73c254</p> <p>IP Address 109.158.99.224</p> <p>Device Chrome via Windows</p> <p>Drawn Signature </p> <p>Signature Reference ID 2C9774E2</p> <p>Signature Biometric Count 1</p>	<p>Viewed At 13/06/2024 11:07 +01</p> <p>Identity Authenticated At 13/06/2024 11:21 +01</p> <p>Signed At 13/06/2024 11:21 +01</p>

AUDITS

TIMESTAMP	AUDIT
13/06/2024 11:07 +01	Signer viewed the document on Chrome via Windows from 109.158.99.224.
13/06/2024 11:21 +01	AARON SIMPSON (accounts@clerkbook.co.uk) signed the document on Chrome via Windows from 109.158.99.224.
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